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#### ABSTRACT

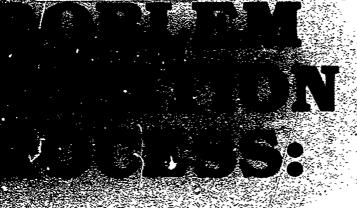
Although this guide was designed to support "Pennsylvania Online: A Curriculum Guide for School Library Media Centers" (1985), the State of Pennsylvania curriculum guide for online searching, many of its components are also suitable for use by school librarians when teaching the elements involved in searching for resources manually. Designed to assist students in formulating focused research questions, the guide provides lesson plans and worksheets for each of seven steps in the process of defining a research problem: (1) "Developing the Research Question" encourages students to do preliminary reading to identify current issues within a subject field; (2) "Identifying Key Words" helps students develop the skill of identifying key nouns for a database search; (3) "Expanding Key Words" addresses synonyms, variant forms, and related terms; (4) "Recognizing General and Specific Topics" helps students to narrow a topic; (5) "Choosing Appropriate Terms" enables students to recognize and eliminate terms that are not related or compatible with the research question; (6) "Recognizing the Relationship Between Key Words" instructs students in the most effective ways to select operators; and (7) "Developing a Search Strategy" focuses on the selection of an appropriate subject category, selection of an appropriate database and analysis of its content, and deciding whether the search should be performed online or manually. Answer keys for the worksheets and a glossary of basic search terms are included. (SD)

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TO THE EDUCATIONAL RESOURCES INFORMATION CENTER (ERIC)."



# PROBLEM DEFINITION PROCESS:

# A Guide To Research Strategies



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January 1989

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#### INTRODUCTION

Today's students are living in a technologically oriented world; a world in which information is doubling every two years. As a result, it becomes increasingly apparent that students need the skills necessary to identify and locate research materials from the vast volume of data that the information explosion has generated. While school libraries provide students access to thousands of resources and, in many cases, electronic databases, this remains useless if students have not properly analyzed the research question. Students gain valuable time when they research materials which are appropriate to their research questions. Therefore, students must acquire the competencies inherent in the problem definition process.

This document has been designed to support <u>PENNSYLVANIA ONLINE</u>: <u>A</u>

<u>Curriculum Guide for School Library Media Centers</u>, State Library of Pennsylvania,

1985. However, many components are suitable for use by school librarians when teaching the elements involved in searching for resources manually.

Problem definition is the process of analyzing a research question, recognizing key concepts and relationships of words, and developing an appropriate search strategy.

The problem definition process can be divided into seven steps:

1. Develop the research question



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- 2. Identify key words
- 3. Expand key words
- 4. Recognize general and specific topics
- 5. Choose appropriate terms
- 6. Recognize the relationship between key words
- 7. Develop a search strategy

The problem definition process is applicable for students with specific research needs as well as those whose research need is part of a larger project such as a research paper or thesis.

In addition co <u>Pennsylvania Online</u>, other documents in this series which will be of assistance in school library media curriculum development are:

- Integrating Information-Management Skills: A Process for Incorporating Library

  Media Skills Into Content Areas. State Library of Pennsylvania, 1987.
- Pennsylvania Guidelines for School Library Media Programs. State Library of Pennsylvania, 1987.



#### Step 1. Develop the Research Question

The first step in the research process is to identify the purpose or focus of the research problem. Students should be encouraged to do some preliminary reading of materials related to the topic to identify current issues within a subject field. This activity will help students develop a coherent research question which clarifies the intent of the research.

School librarians can assist students in identifying a research focus by introducing the concept of topic narrowing through the use of headings and subheadings. The lesson plans and worksheets which follow are designed to assist students in formulating focused research questions.



#### Lesson Plan - Step 1.1

#### INFORMATION-MANAGEMENT OBJECTIVES

- 1. Identify the purpose or focus of the research.
- Compose a one-sentence question/statement reflecting the complete focus of the research problem.

#### STUDENT ACTIVITIES

- Differentiate between focused and unfocused research questions.
   (Worksheet 1.1.)
- Compose a research question and form a topic and subtopic listing from a given section of the <u>Readers' Guide to Periodical Literature</u>.
- 3. Using titles of periodical articles, formulate statements which identify the general and narrow aspects of the topic of the article.
  (Handout 1.3.)

#### TEACHER/LIBRARIAN ACTIVITIES

- 1. Introduce concept of topic limiting/narrowing.
- 2. Provide examples of general versus narrow topic areas.
- 3. Demonstrate the use of heading-subheadings from <a href="Readers' Guide">Readers' Guide</a>. (prepare transparency, see Instruction Sheet 1.2)
- 4. Demonstrate the importance of number of citations. (prep e transparency/handouts)



5. Demonstrate the general and specific organization concept of table of contents and of indexes - show books/handout of complicated index.

#### **EVALUATION PROCEDURES**

- 1. Assess and discuss student worksheets.
- 2. Evaluate individual student research questions.



#### Worksheet 1.1

#### Research Questions - Unfocused/focused

Place an "F" adjacent to research questions which focus on specific aspects of

a topic or question. Place an "N" adjacent to research questions which are too general or not focused on a topic's central issue.

1. \_\_\_ Are whales and seals becoming extinct?

2. \_\_\_ What actions are being implemented for protection of whales and seals?

3. \_\_\_ What are the effects of acid rain?

4. \_\_\_ Is acid rain responsible for evergreen defoliation?

5. \_\_\_ Is acid rain responsible for decreased fish population?

6. \_\_\_ What are the causes of teenage suicide?



14

7. \_\_\_ What societal and personal pressures lead teenagers to suicide?

8. How are day care centers financed?

9.	 Is financing	οf	day	care	centers	bу	government,	industry,	or	parents
	possible?									

10.	 What	are	the	effects	of	nuclear	war?

11.		How	does	nuclear	winter	threaten	existence	of	life?
-----	--	-----	------	---------	--------	----------	-----------	----	-------

- 13. \_\_\_ Is the decay of the ozone layer causing a "greenhouse" effect?
- 14. \_\_\_ How do people deal with stress?
- 15. \_\_\_ What effects do stress have on overeating and acne?
- 16. \_\_\_ Can stress levels be lowered through physical activity?
- 17. \_\_\_ What are the causes of teenage alcoholism?
- 18. \_\_\_ Is teenage alcoholism affected by alcoholic parents?



#### Answer Sheet for Worksheet 1.1

#### Research Questions - Unfocused/focused

- 1. N
- 2. F
- 3. N
- 4. F
- 5. F
- 6. N
- 7. F
- 8. N
- 9. F
- 10. N
- 11. F
- 12 N
- 13. F
- 14. N
- 15. F
- 16. F
- 17. N
- 18. F

\*Answers on some worksheets may vary



#### Instruction Sheet for 1.2

#### Relationship of Topic and Subtopics

- 1. Prepare facsimile of several <u>Readers' Guide</u> pages which have several subtopics. (transparency or individual handout)
- 2. Show students page layout, guideline words, subheadings and explain the purpose of subtopics.
- 3. Show students how to compose sample research questions from titles of periodical articles. Each student could use an old paperback index or distribute various periodicals to the students.



1%

#### Handout 1.3

#### TOPICS:

#### IDENTIFYING GENERAL AND NARROW ASPECTS OF A RESEARCH TOPIC

NARROWED TOPIC GENERAL

(Leads to focus for research) (Leads to identification and

database and/or reference

works and books)

Laterality BRAIN Mental Health
Dyslexia Psychology

Brain Disorders Medical (medicine)

Learning Memory

Physical Response STRESS Social Sciences

Mental Pressures Psychology

Causes Medical (medicine)
Relief Behavior (ism)

Mainstreaming HANDICAPPED Education

Physical Access CHILDREN Law-Legal (legislation)

Civil Rights Social Sciences

Effects ILLITERACY Education

(social costs)ReadingSolutionsLiteracy

Social Sciences Criminology

Social, legal and/or SURROGATE Bioethics biological issues MOTHERHOOD Medical Ethics

Law-Legal (legislation)

Biology



#### Step 2: Identify Key Words

Every librarian has worked through the frustrating and exciting process of prying the reference question from a student or library user. We have all used worksheets or given tests where the student did not have the ability to understand the main idea.

What is the key word? Most often it is a noun or a compound noun which holds the major meaning in a sentence. For database searching, identification of the relationship of key words can be effected through the search strategy, so it is necessary for students to identify key nouns. new does one teach the concept of identifying key words? The following simple activity should help your students develop this skill.



#### Lesson Plan Step 2.1

#### INFORMATION-MANAGEMENT OBJECTIVES

1. Recognize major concept words in research questions.

#### STUDENT ACTIVITIES

- 1. Using five research questions from Worksheet 1.1, analyze each research question according to the following directions. (Refer to Worksheet 2.1)
  - . Underline nouns
  - . Cross out dead/meaningless words
  - . Identify nouns which need to be/could be linked together
  - . Propose most meaningful words as key words
  - . Justify choice of key words

#### TEACHER/LIBRARIAN ACTIVITIES

1. Demonstrate relationship between key words within sentences.

#### **EVALUATION PROCEDURES**

1. Assess and discuss student worksheets.



#### Worksheet 2.1

#### Identifying Key Words

Select five statements from Worksheet 1.1 from Step 1 which have been labeled F. (Focused)

In each of the five statements

- 1. Underline all key words
- 2. Write the key words and briefly explain your choices

#### Example:

How does <u>discrimination</u> on the basis of physical <u>appearance</u> affect an individual's <u>opportunity</u> for <u>employment</u>?

Key words:

Discrimination
Appearance
Opportunity
Employment (EMPLOYMENT-OPPORTUNITY)



#### Answer Sheet for Worksheet 2.1

#### Identifying Key Words

- 2. What actions are being implemented for protection of whales and seals?
- 4. Is acid rain responsible for evergreen defoliation?
- 5. Is acid rain responsible for decreased fish population?
- 7. What societal and personal pressures lead teenagers to suicide?
- 9. Is financing of day care centers by government, industry, or parents possible?
- 11. How does nuclear winter threaten existence of life.
- 13. Is the decay of the ozone layer causing a "greenhouse" effect?
- 15. What effects do stress have on overeating and acne?
- 16. Can stress levels be lowered through physical activity?
- 18. Is teenage alcoholism affected by alcoholic parents?



#### Step 3: Expand Key Words

The use of the key words alone, as identified in the research question, man not always give the searcher the greatest possible number of relevant information sources. Prior to categorizing and developing relationships between these topics, key words must be examined to determine any synonyms, variant forms, and related terms. The use of these will broaden the possibility of retrieving as many documents as possible.



2.,

#### Lesson Plan Step 3.1

#### INFORMATION-MANAGEMENT OBJECTIVES

 Identify synonyms of key words using resources such as general dictionaries, the <u>Thesaurus of ERIC Descriptors</u> or another thesaurus, <u>Sear's List of Subject</u> <u>Headings</u>, or <u>Library of Congress Subject Headings</u>.

#### STUDENT ACTIVITIES

 Given a list of key words, the student will develop a list of synonyms utilizing several sources. (Worksheet 3.1)

#### TEACHER/LIBRARIAN ACTIVITIES

- Define "synonym" and explain its importance in the search process. Prepare and distribute a handout with examples, i.e., ocean-sea, overweight-obesity.
- 2. Distribute Worksheet 3.1. Ninth grade students could be required to match the two columns. Older students could be required to find their own synonyms for the words in column A only.

#### EVALUATION PROCEDURES

- 1. Evaluate worksheets.
- 2. Evaluate quiz.



2:

### Worksheet 3.1

#### Synonyms

## Match the synonym in column B to column $\boldsymbol{A}$

		A			В
	1.	holiday		Α.	education
	2.	weather	:	В.	sea
	3.	dog	•	С.	narcotics
	4.	animal	1	D.	canine
	5.	doctor	I	Ε.	<b>s</b> ports
	6.	drugs	F	F.	horticulture
	7.	ocean	(	G.	universities
<del></del>	8.	hurricane	ŀ	н.	climace
	9.	diet	I	Ι.	work
	10.	flag	J	J.	pupil
	11.	Blacks	К	ζ.	professor
	12.	employment	L	•	mathematics
	13.	student	М	1.	nutrition
	14.	ship	N	١.	physician
	15.	baby	0		ethics
	16.	shrubbery	P	•	yearling
	17.	gardening	Q	•	history
	18.	arithmetic	R	•	infant
	19.	social studies	S	•	boat
	20	physical education	T	•	bushes
	21.	Russia	U.	•	Soviet Union
	22.	athletics	V.	•	banner
	23.	teacher	w.	•	Afro Americans
	24.	colleges	X.		tropical storm
	25.	morals	Υ.		gym
	26.	learning	Z.	,	feast

#### Answer Sheet for Worksheet 3.1

#### Synonyms

- 1. Z
- 2. H
- 3. D
- 4. P
- 5. N
- 6. C
- 7. B
- 8. X
- 9. M
- 10. V
- 11. W
- 12. I
- 13. J
- 17. 3
- 14. S 15. R
- ---
- 16. T
- 17. F
- 18. L
- 19. Q
- 20. Y
- 21. U
- 22. E
- 23. K
- 24. G
- 25. 0
- 26. A



#### Worksheet 3.2

#### Variant Spellings

Using a dictionary, identify variant spellings of the words in column A

	A	В
1.	Color	
2.	Encyclopedia	
3.	Fish	
4.	Glamor	
5.	Ghettos	
6.	Mcneys	
7.	Molt	
8.	Cajun	
9.	Cabala	
10.	Ву	
11.	Bunco	
12.	Bulrush	



#### Answer Sheet for Worksheet 3.2

#### Variant Spellings

- 1. Colour
- 2. Encyclopaedia
- 3. Fishes
- 4. Glamour
- 5. Ghettoes
- 6. Monies
- 7. Moult
- 8. Cajan
- 9. Cabbala, Cabbalah
- 10. Bye
- 11. Bunko
- 12. dullrush



#### Worksheet 3.3

#### Proper Names

Use the ACCESS PA database, biographical dictionar es, <u>Current Biography</u> or <u>Books in Print</u> to find as many variations as possible of the following names: (pen names, initials, nicknames)

1.	Mark Twain
2.	J. F. Kennedy
3.	Franklin Roosevelt
4.	Feodor Dostoevski
5.	Marilyn Monroe
6.	Bobby Orr
7.	Martin Luther King
8.	J. D. Salinger
9.	Pope John Paul, II
10.	Princess Diana
11.	Steven Spielberg
12.	Ivan the Terrible
13.	Walt Disney
14.	George Eliot
15.	Agatha Christie



#### Answer Sheet for Worksheet 3.3

#### Proper Names

- 1. Samue. Clemens
- 2. John Fitzgerald Kennedy; J.F.K.
- 3. F.D.R.
- 4. Feodor Dostoevsky
- 5. Norma Jean Baker
- 6. Robert Gordon Orr
- 7. Rev. Michael King
- 8. Jerome David Salinger
- 9. Karol Woytyla
- 10. Princess Di; Diana Spencer
- 11. Stephen Spielberg
- 12. Ivan IV, Czar of Russia
- 13. Walter Elias Disney
- 14. Mary Anne E ans
- 15. Dame Agatha Christie



#### Worksheet 3.4

#### Proper Names - Places

Using an atlas, almanac, encyclopedia, gazeteer, or geographical dictionary, identify alternate names for these places.

1.	U.S.	
2.	U.S.S.R	
3.	South Africa	
4.	England	
5.	TX	
6.	Near East	
7.	Latin America	
8.	Democratic Republic of Germany	
9.	China	
10.	Taiwan	
11.	Serbia	
12.	South Pole	
13.	French Indo-China	
14.	Zaire	
15.	West Indies	



#### Answer Sheet for Worksheet 3.4

#### Proper Names - Places

- 1. United States
- 2. Union of Soviet Socialist Republics, Soviet Union or Russia
- 3. Union of South Africa
- 4. Great Britain
- 5. Texas
- 6. Middle East
- 7. South America, Central America, Mexico
- 8. East Germany
- 9. Peoples' Republic of China, Red China
- 10. China, Formosa
- ll. Yugoslavia
- 12. Antarctica
- 13. Vietnam, Laos, Cambodia, Kampuchee
- 14. Congo, Belgian Congo
- 15. Caribbean



#### Worksheet 3.5

#### Related terms

Match column A with all related terms in column B.

	Column A		Column B
1.	business	Α.	*****
2.			taxes
3.	animals		
3. 4.	computers		•
	smoking		cigaretts
5.	pregnancy		Holy Days
6.	books		cough
7.	health		children
8.	environment	Н.	produce
9.	carpentry	I.	siblings
10.	agriculture	J.	prenatal
11.	religion	К.	canine
12.	family	L.	acid rain
		М.	wood working
		N.	prayers
		0.	acid rain
		P.	software
		Q.	customers
		R.	farm
		S.	text
		Т.	zoology
		U.	word processing
		v.	diet
		W.	library
		х.	hardware
		Υ.	Surgeon General



Z. exercise

#### Answer Sheet for Worksheet 3.5

#### Related terms

- 1. A, Q
- 2. C, K, T
- 3. U, P, X
- 4. F, D, Y
- 5. J
- 6. B. S, W
- 7. V, Z
- 8. L, O
- 9. M
- 10. R, H
- 11. N, E
- 12. I, G

#### Step 4: Recognize General and Specific Topics

Many times students become lost and frustrated when working through the research process because their topic is too general or too specific. When this happens, students find themselves at a dead end, and their next step may be to give up. However, when students understand how to narrow a topic, they will become more efficient searchers and their level of frustration will be minimized.



#### Lesson Plan Step 4.1

#### INFORMATION-MANAGEMENT OBJECTIVES

List key words and synonyms and divide them into two groups; general and specific.

#### STUDENT ACTIVITIES

- 1. Identify terms as general or specific. (Worksheet 4.1)
- 2. Using Worksheet 4.2 the student will:
  - a. Identify which terms under each column are general or specific.
  - b. Identify what broad term can be associated with each column.
  - c. Identify three additional broad categories (such as Aviation; Health; Music; Hobbies; Government, Plants) and list two general terms and two specific terms related to each broad term.



#### TEACHER/LIBRARIAN ACTIVITIES

- 1. Explain the difference between a general term and a specific term.
- Demonstrate and discuss a sample list of general and specific terms used in a specific subject area. (Refer to sample list)
- 3. To reinforce the identification of terms as general or specific the following activity is recommended. Students can use cards (<u>G</u> for general and <u>S</u> for specific) to signal responses as the librarian reads a list of terms. (Suggested terms: snakes <u>G</u>, cobra <u>S</u>; greeting cards <u>G</u>, Christmas cards <u>S</u>; mental illness <u>G</u>, psychoses <u>S</u>).

## EVALUATION PROCEDURES

- 1. Evaluate worksheet of General and Specific Terms.
- 2. Critique the group participation.



3 /

# Worksheet 4.1

# General and Specific Topics

Place a "G" behind all general topics and an "S" behind those that are spec\_ric.

<u>G</u> ==	General		$\underline{S}$ = specific
1.	disaster	-	
2.	flood	-	<del></del>
3.	tragedy	-	
4.	accident	-	
5.	hurricane	-	
6.	War	-	
7.	catastrophe	-	
8.	calamity	-	
9.	tornado	-	
10.	fire	-	
11.	drought	-	<del></del>



- 30 - **3**8

# Answer Sheet for Worksheet 4.1

# General and Specific Topics

- 1. G
- 2. S
- 3. G
- 4. G
- 5. S
- 6. S
- 7. G
- 8. G
- 9. S
- 10. S
- 11. S

# Worksheet 4.2

# General vs. Specific

.irections: Read each group of terms and label  $\underline{G}$  = General or  $\underline{S}$  - Specific

Column A		<u>A</u>	Column B		Column C		
8	•						
	meat	-		sheep	-	recreation	
	fruit	-	CAPA-	elephant	t	soccer	-
	bread	-	<del></del>	animal	-	football	_
	peach	-		puppy	_	sport	-
	vegetable	-		horse	-	gymnastic	
	roll	-		breed	-	athletic	-
	beef	-		collie	_	aerobics	-
	carrot	-		calf		basketball	-
	food		· · · · · · · · · · · · · · · · · · ·	cats	~	exercise	-
b.	Broad Categories		-				
с.	Broad Categories						
	General						
	General			_			
	<b>S</b> pecific						
	<b>S</b> pecific						



# Answer Sheet for Worksheet 4.2

# General vs. Specific

	Column A	Column B	Column C
a.			
<b>a</b> •	1. G	1. S	1. G
	2. G	2. S	2. S
	3. G	3. G	3. S
	4. S	4. S	4. G
	5. G	5. s	5. s
	6. S	6. G	6. C
	7. S	7. S	7. S
	8. S	8. S	8. s
	9. G	9. s	9. G
b.	food	animals	recreation
υ•	1004	animais	recreation
c •	Answers will vary.		





## Step 5: Choose the Most Appropriate Terms

Students are now ready to take the next step by focusing in on only the appropriate key words within a research question. This process is accomplished by recognizing and eliminating words not related or compatible with the research question.



## Lesson Plan 5.1

#### INFORMATION-MANAGEMENT OBJECTIVES

Select the most appropriate terms from a list of key words and synonyms on a specific subject area.

#### STUDENT ACTIVITIES

- 1. Practice selecting appropriate terms from Worksheets 5.1 and 5.2.
- On each worksheet compose a research question and list the key words and synonyms.
- Discuss the relationship between the selected terms and the research statement.

## TEACHER/LIBRARIAN ACTIVITIES

- 1. Explain and define the term "appropriate" as used in the objective.
- Demonstrate and discuss the sample worksheet modeling the process of selecting the appropriate terms. (Worksheets 5.1 and 5.2)
- 3. Review the definition of "research question."



## RECOMMENDED RESOURCE

Chopra, Linda L. et.al. Research Paper Dubuque: Wm. C. Brown Co., 1984.

## EVALUATION PROCEDURE

1. Evaluate completed worksheets.



4/2

## Worksheet 5.1

## Appropriate Key Words

1. Read the statement below.

"Alcoholism is an increasing problem among youth in America."

2. Circle words in the columns below which are the most appropriate key words for the statement.

alcohol	tobacco	depressant
youth problem	stimulant	wine
drinking	beer	America
drugs	mari juana	adults
teenager	habit	drinking and driving
children	Alanon	driving



# Answer Sheet for Worksheet 5.1

# Appropriate Key Words

- 1. Alcohol
- 2. Youth problem
- 3. America



## Worksheet 5.2

## Appropriate Terms

Directions: After reading the statement below carefully, circle the most appropriate key words.

"Walt Disney contributed to the leisure time culture of the world through the creation of entertainment-educational centers."

Walt Disney	world	entertainment
humor	recreation	adults
Florida	Mickey Mouse	science fiction
education	contribute	children
Epcot	California	movies
mystery	leisure	culture



# Answer Sheet for Worksheet 5.2

# Appropriate Terms

- 1. Walt Disney
- 2. Entertainment
- 3. Education



4°

# Step 6: Recognize the Relationship Between Key Words

The process of conducting an effective search requires a knowledge of the relationship between key words in a search statement. This understanding enables the searcher to select effective operators resulting in an efficient and precise search. A well constructed research question provides a more cost-effective, timely, and relevant end product for the person doing an online search.



#### Lesson Plan 6.1

## INFORMATION-MANAGEMENT OBJECTIVES

Recognize the relationship of key words.

#### STUDENT ACTIVITIES

1. Select related key words from Worksheet 6.1.

### TEACHER/LIBRARIAN ACTIVITIES

- 1. Review lesson objective.
- ?. Review procedures for categorizing words.
- 3. Introduce the word matching exercise. (Worksheet 6.1)

#### EVALUATION PROCEDURES

- 1. Check the word lists.
- 2. Correct and review the word matching exercise.



5v

# Worksheet 6.1

# Keywords

Directions: From the list below, choose key words which are related.

	Dairy farmers	Sex discrimination
	Youth problems	Music activities
	Facial expressions	Cable television
	Bands	Agriculture
	Equal opportunities	Delinquency
	Civil Rights	Generation gap
	Body language	Closed circuit television
	Television	Singing
	Aging (individuals)	Farm occupations
	Nonverbal communication	Older adults
Relat	ted key words:	
e.g.	Dairy farmers agriculture, farm	occupations



## Answer Sheet for Work-heet 6.1

## Keywords

- 1. Dairy farmers agriculture, farm occupations
- 2. Youth problems delinquency, generation gap
- 3. Facial expressions body language, nonverbal communication
- 4. Bands music activities singing
- 5. Sex discrimination Civil Rights Equal Opportunity
- 6. Television cable television closed circuit television
- 7. Aging older adults



#### Lesson Plan 6.2

## INFORMATION-MANAGEMENT OBJECTIVES

Illustrate key word relationships by using Venn Diagrams to explain logical operators.

#### STUDENT ACTIVITIES

- 1. Participate in a discussion about logical operators. (Handout 6.2)
- 2. Color in the sections of each of the three Venn Diagrams which reflect each operator. (Worksheet 6.2)

## TEACHER/LIBRARIAN ACTIVITIES

- 1. Review lesson objective.
- 2. Define logical operators. Distribute Handout 6.2 and explain thoroughly.
- 3. Illustrate the function of logical operators by using a transparency of Venn Diagrams. Distribute Worksheet 6.2.

#### **EVALUATION PROCEDURES**

1. Correct and review the Venn Diagram worksheets.



## Handout 6.2

## SEARCH OPERATORS

**OPERATOR** 

REQUIRED RELATIONSHIP

Standard Boolean Operators

OR

NOT AND Either one or both terms must be in the document. A term must not appear anywhere in a document.

Both terms must be in the same document.

Positional or Free-Text Operators

SAME

WITH

Terms must be in the same paragraph. Terms must be in the same sentence.

ADJ

Terms must be immediately adjacent to one another, in the

order of entry



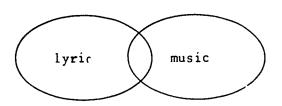
 $5 \odot$ 

## Worksheet 6.2

## Logical Operators

The diagrams illustrating the logical operators are called Venn Diagrams.

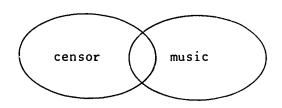
Shade in the areas which indicate lyric or music. 1.



OR Operator

Used to group synonymous terms when at <u>ieast one</u> must be present.

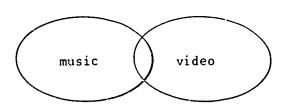
2. Shade in the areas which indicates censor and music



AND Operator

Used to connect concepts or terms when  $\underline{ \text{both or all}} \ \text{must be}$ present.

Shade in the area which indicates music but not video 3.



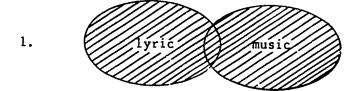
NOT Operator

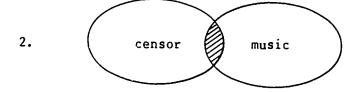
Used to eliminate records containing the specified term.

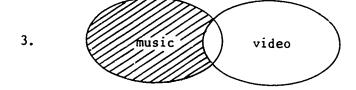


# Answer Sheet for Worksheet 6.2

# Logical Operators









#### Lesson Plan 6.3

#### INFORMATION-MANAGEMENT OBJECTIVES

Explain the precise relationship of positional operators and their impact on the search statement.

#### STUDENT ACTIVITIES

- 1. Participate in a discussion about positional operators.
- 2. Complete worksheet on positional operators. (Worksheet 6.3)

## TEACHER/LIBRARIAN ACTIVITIES

- 1. Review lesson objective.
- 2. Define a search statement.
- 3. Define positional operators and explain their functions. Refer to Handout 6.2.
- 4. Distribute Worksheet 6.3.

## EVALUATION PROCEDURES

1. Evaluate the worksheets on positional operators.



5 .

# Worksheet 6.3

# Positional Operato.

Write	a search	statement	ich will	retrieve	the term	s "eating"	an
"disor	der" in t	the same p	aragraph.				
	-						
			_				
Write	a search	statement	which will	retrieve	the term	s "eating"	an
"disor	der" in t	he same se	entence.				
			<del></del>				
Write a	a search	statement	which will	retrieve	the terms	s "eating"	an
"di sore	der" nevt	to each o	ther in the	) samo son	tones		
413010	ier next	co each c	cher in the	: same sen	cence.		
	<del></del>						



# Answer Sheet for Worksheet 6.3

# Positional Operators

- 1. Eating same disorder.
- 2. Eating with disorder.
- 3. Eating adj disorder.



# Step 7: Developing a Search Strategy

when doing research, it is important to look at all options in order to make the most efficient and productive decision. Developing a search strategy is part of this process. It is the decision making process that determines whether a topic is appropriate for an online search. The lesson plans follow the sequence of steps taken in this process. The plans may be used as a unit or the final plan as a independent lesson. The strategy process includes:

- i. Select an appropriate subject category.
- 2. Select an appropriate database and analyze its content.
- 3. Determine whether the search should be performed caline or manually.



#### Lesson Plan 7.1a

#### INFORMATION-MANAGEMENT OBJECTIVES

Using the BRS/Search Service Databases Available sheet, identify appropriate topics for subject categories.

#### STUDENT ACTIVITIES

- 1. Examine BRS subject category list.
- 2. Choose a subject category.
- 3. List topics for the category chosen.
- 4. Report results to class.

#### TEACHER/LIBRARIAN ACTIVITIES

- 1. Review lesson objective and review Handout 7.1.
- 2. Introduce major subject categories from BRS subject category list.
- 3. Organize class into groups.
- 4. Assign subject category to each group.
- 5. Assist groups with activity.

#### EVALUATION PROCEDURES

1. Evaluate the report.



## Hardout 7.1

## Strategy Process

- 1. Select appropriate subject category.
- 2. Select appropriate database(s).
- 3. Analyze content of database(s).
- 4. Determine online charges.
- 5. Determine full text or bibliographic database.
- 6. Decide online or manual search.



## Lesson Plan 7.1b

## INFORMATION-MANAGEMENT OBJECTIVES

Select appropriate subject category.

#### STUDENT ACTIVITIES

1. Match subject categories with suggested topics from Worksheet 7.1b.

#### TEACHER/LIBRARIAN ACTIVITIES

- 1. Review the lesson objective.
- 2. Review subject categories.
- 3. Distribute Worksheet 7.1b.
- 4. Assist student with subject category selection.

#### **EVALUATION PROCEDURES**

1. Evaluate Worksheet 7.1b.



## Worksheet 7.1b

# Appropriate Subjects

	Sugge	sted Topics
	1.	ccholastic tests
	2.	alcohol and drug abuse
	3.	handicapped children
	4.	AIDS
	5.	cancer
	6.	nutrition
	7.	computer hardware
	8.	acid rain
	9.	toxic waste
	10.	patents
	11.	math statistics
	12.	frogs
	13.	farming
	14.	stocks
	15.	tourism
	16.	marketing
	17.	psychology
	18.	marriage
	19.	aging
	20.	colleges
-	21.	Civil War
	22.	British authors
	23.	Peace Corps

24. sports injuries

## Subject Categories

- A. Medicine/Pharmacology
- B. Physical/Applied Science
- C. Life Science
- D. Business
- E. Social Science/Humanities
- F. Education
- G. Reference/Multi-Disciplinary



## Answer Sheet for Worksheet 7.1b

# Approporiate Subjects

- 1. F
- 2. E
- 3. F
- 4. A
- 5. A
- 6. A
- 7. B
- 8. C
- 9. C
- 10. B
- 11. B
- 12. C
- 13. C
- 14. D
- 15. D
- 16. D
- 17. E
- 18. E
- 19. E
- 20. F
- 21. G
- 22. G
- 23. F
- 24. A



#### Lesson Plan 7.2

#### INFORMATION-MANAGEMENT OBJECTIVES

Using the BRS Database sheet, analyze the content of a database and choose an appropriate database to search one topic from Worksheet 7.1b.

#### STUDENT ACTIVITIES

- 1. Select one topic from Worksheet 7.1b.
- 2. Determine subject category of topic.
- 3. Using the database descriptive, select a database.
- 4. Using the AID Page for a database, select and analyze the content of the database.
- 5. Give a report.

## TEACHER/LIBRARIAN ACTIVITIES

- 1. Review lesson objective.
- 2. Introduce an AID Page for a database.

#### EVALUATION PROCEDURES

1. Evaluate report.



6<sub>0</sub>

## Lesson Plan 7.3

## INFORMATION-MANAGEMENT OBJECTIVES

Determine whether a search should be done online or manually.

#### STUDENT ACTIVITIES

- 1. From the databases chosen in the previous lesson, complete Worksheet 7.3.
  Complete the following activities:
  - a. Check the AID Page to determine if the database is responsive to the time period of the research question.
  - b. Identify whether the detabase is full text or bibliographic.
  - c. Project the cost of an online search.
  - d. Decide whether the search should be done online or completed manually.

#### TE CHER/LIBRARIAN ACTIVITIES

- 1. Review lesson objectives.
- 2. Introduce BRS Service Charge Sheet.
- 3. Assist student with decision making.

#### **EVALUATION PROCEDURES**

1. Evaluate Worksheet 7.3



6,

# Worksheet 7.3

# Online or Manual Search Determination

Topic	
Subject Category	
Database(s)	
Is database responsive to the time period YesNo	
' ° no, review other possible databas	ses)
Full text Bibli	ographic
Charges	
Online Search Manua	l Search



#### APPENDIX A

#### **GLOSSARY**

Focus - Concentrate attention on the major purpose of a research question.

Logical Operators - Standard Boolean operators (and, or, and not) that do not require any precise positional relationship between terms. The logical operators are used to indicate the presence or absence of particular terms within a group of documents.

Manual Searching - A process to identify resources which does not include any type of electronic searching.

<u>Positional Operators</u> - These operators (same, with, adj) allow users to indicate more precise positional relationships between terms. These require not only that the term be present in the same document, but also that they occupy particular positions relative to one another in that document.

<u>Problem Definition</u> - The process of analyzing a research question, recognizing key concepts and relationships of words, and developing an appropriate search strategy.



Search Strategy - A plan of action for accessing a database and retrieving the desired items. A search strategy may include a selection of terms, scatements as to their desired relationships, and instructions concerning the quence with which they are to be searched by a computer.

<u>Subject categories</u> - A multidisciplinary grouping of databases as defined by BRS.

